

Hydropower Finance Summit

## The Roosevelt Hotel, New York, New York

## 45 E 45th Street

## June 3, 2013

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| 8:00 – 8:30 | Registration and Coffee/Networking – Terrace Ballroom |
| 8:30 – 9:00 | Hydropower in Today’s Environment and Economy – Available, Reliable,Affordable and Sustainable  * *Hydro: America’s Largest Renewable Energy Resource* * *Hydro’s Fit in the U.S. Energy Supply Mix* * *Additional Potential Hydropower Available for Development* * *Hydro Development Creating Jobs* * Linda Church Ciocci, Executive Director, National Hydropower Association * Bernard H. “Bud” Cherry, CEO, Eagle Creek Renewable Energy |
| 9:00 – 10:15 | Capturing the Benefits of HydropowerModerator: Michael Murphy, Vice President, HDR Engineering, Inc.  * *Existing Hydro Development – Enhanced by Life Extensions and Expansions* * *Pumped Storage – A Tool for Handling Other Variable Renewables* * *New Equipment – Broadening Opportunities* * *New Technologies – Conduit, Wave, Tidal, Instream* * *Environmental and Regulatory Requirements*  William B. Smith, President, HISINC L.L.C.Jeanne L. Hilsinger, President, MAVEL Americas, Inc.Richard R. Miller, Senior Vice President of Renewable Energy Services,HDR Engineering, Inc. |
| 10:15 – 10:30 | Break |
| 10:30 – 11:45 | Financing New/Expanded Hydropower DevelopmentModerator: Gregory F. Jenner, Partner, Stoel Rives LLP  * *Development and Acquisitions – Availability of Money* * *Financing Public vs. Private Development* * *Tax Issues Affecting Financing* * *New Frameworks: REITs, MLPs, Sale-Lease Backs, Leasing Structures, Partnership Flips, Prepaid PPAs* * *Key Concerns of Investors in Hydro* * Edward P. Meyers, Managing Director, BMO Capital Markets * Kieron Stopforth, Hydropower Analyst, Bloomberg/BNEF * Lester H. Krone, Managing Director, Stern Brothers & Co. |

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**Supporting Organizations: American Council on Renewable Energy, Business Council for Sustainable Energy, National Venture Capital Association, Energy Storage Association**

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| **11:45 – 1:15** | * **Lunch – Hosted by Eagle Creek Renewable Energy and BMO Capital Markets**   *From a Long-term Utility Owner Perspective – A Value Maker*   * Donald A. Russak, Executive Vice President & CFO,   New York Power Authority  *Federal and State Incentives for Hydro Development*   * Michael Bernier, Senior Manager, Tax Credit & Incentive Advisory Services, Ernst & Young LLP |
| **1:15 – 2:45** | **Getting the Project Finance Done: Case Studies**  **Moderator: Sarah Hill-Nelson, Owner/Operator, The Bowersock Mills and**  **Power Company**   * *Economics of Hydro Development* * *Tapping Into Financial Resources – Financing Stages* * *Construction Bidding and Contracts* * *Capacity Pre-pays and Other Innovations* * *Primary Challenges – Experienced and Overcome* * Christopher Ball, Executive Vice-President, Corpfinance International Ltd. * Kim L. Johnson, President, eBartonLLC * Jerry Sturgill, Managing Director, Headwaters MB * Marc S. Gerken, President & CEO, American Municipal Power, Inc. |
| **2:45 – 3:00** | **Break** |
| **3:00 – 3:30** | **Political Perspective: Jeffrey A. Leahey, Director of Government Affairs,**  **National Hydropower Association**   * *Comprehensive Tax Reform and Future of Renewable Energy Incentives* * *Policies to Expedite the Hydropower Regulatory Process* |
| **3:30 – 4:15** | **Roundtable: Investing in Hydropower**  **Moderator: Nancy J. Skancke, Owner, NJS Law PLC** |
| **4:15 – 4:30** | **Closing Remarks:** Lisa Jacobson, President, Business Council for Sustainable Energy  Dennis V. McGinn, Vice Admiral, U.S. Navy, Ret.,  President and CEO, American Council On Renewable Energy |
| **4:30 – 5:30** | **Networking Reception – Palm Room – Hosted by Stoel Rives LLP and HISINC L.L.C.** |

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